



**THE OKLAHOMA SCHOOL OF
SCIENCE AND MATHEMATICS FOUNDATION
2014 ANNUAL REPORT**

The Oklahoma School of Science and Mathematics
is a state funded, tuition-free residential high school
for juniors and seniors with exceptional ability
and interest in mathematics and science.

In 1983 Oklahoma passed legislation creating OSSM and the first class graduated in 1992. In just 25 years OSSM's 1,407 graduates, hailing from all of Oklahoma's 77 counties, have received scholarship offers in excess of \$123 million. Fully 1 in 4 OSSM graduates is a National Merit Finalist, and 100% have pursued higher education. Nearly 60% of these bright students come from rural areas of Oklahoma, and many are the first in their families to attend college.

In addition to a wide variety of college-level course offerings in mathematics, chemistry, biology, physics, computer science and humanities, the curriculum includes robust programs in the arts and physical education. Many students participate in mentorships each year with professionals in their areas of scientific, technical, or professional interest, getting valuable hands-on career experience while still in high school.

More than 70% of OSSM faculty hold a doctorate degree in their area of instruction. World class instruction of advanced curriculum in an intensive residential setting where students live and study together, helping each other—all these things make it possible for these bright, hard working Oklahoma students to develop their math and science interests and skills to the furthest degree possible in high school and beyond.

Serving the entire State

OSSM operates nine Regional Centers around the state where rural high school students are offered advanced mathematics and science courses taught by OSSM professors at career-tech centers near their homes. This is an important step in educating all of Oklahoma's bright students.

LOCATIONS

Afton	Drumright	Poteau
Ardmore	Enid	Tahlequah/Stilwell
Burns Flat	Okmulgee	Wayne

For Fall 2014, OSSM also established a new Virtual Regional Center serving students in rural areas with advanced calculus and physics taught via teleconferencing and complete with labs provided by a regularly-visiting instructor. OSSM is proud to be expanding this program to provide more Oklahoma students with uniquely challenging AP math and science courses in their home high schools anywhere in the state.

OSSM continues to raise the bar of science and math education around the state with high quality summer outreach programs and activities for Oklahoma middle school students and teachers such as the OSSM Middle School Math Contest, summer math and science workshops, and high quality teacher training. OSSM has provided training to more than 12,000 of Oklahoma's mathematics and science teachers since 1990.

OSSM Campus

In 2001 the OSSM Foundation completed a \$25 million Capital Campaign that built the Samson Science and Discovery Center, the first phase of the Dan Little Residence Hall, a gymnasium, the Senator Bernice Shedrick Library and renovated the Lincoln School Building.

The 60,000 sq. ft. first phase of the Dan Little Residence Hall was completed in 1998 ending seven years of students commuting from OU's Cross Center.

The Senator Bernice Shedrick Library opened in the fall of 2003. It is electronically equipped to handle the newest advancements in information technology and is able to house a 50,000-volume classical collection of books.

The Physical Education Center provides physical education facilities including a 500 seat gymnasium, regulation size basketball court, volley ball court, weight and exercise rooms, dressing rooms, and first aid and conference rooms.

The 22,000 sq. ft. Samson Science and Discovery Center is equipped with state of the art facilities, including six research and seven teaching laboratories, a Visiting Scholar Lab, an electron microscope room, photography dark room, and offices.

An additional \$8 million campaign was completed in 2013 to finish the second phase of the Dan Little Residence Hall. Completion of the new twin dormitory wings in 2014 doubled the school's physical residential capacity to 288 students.



“Awesome” Alumni



SHELLY FINLEY, M.S., OSSM CLASS OF 1993

From Dover, Oklahoma, Shelly leveraged her BS in Physics-Space Science (Chemistry & Math Minors) from Northwestern State University of Louisiana (1999) and MS in Physics (Chemical Engineering Minor) from University of Louisiana at Lafayette (2001) to balance research (astrobiology of Mars and white dwarf stars) with teaching advanced physics to the next generation.

- 2001–2011, Astronomy and Physics Instructor, Louisiana School for Math, Science and the Arts (OSSM counterpart in LA)
 - 2011–2012, Albert Einstein Distinguished Educator Fellow, NSF Office of Polar Programs
 - 2012–2013, Science and Technical Project Services Supervisor - South Pole, Antarctic Support Contract-Lockheed Martin
 - 2013–2014, Winter Site Manager, Amundsen-Scott South Pole Station, ASC-Lockheed Martin
- Now she provides technical support to all NSF-funded grantees researching at the Amundsen-Scott South Pole Station and supervises Research Associates in monitoring/trouble-shooting Pole experiments. Shelly managed the Station for some 13 months during the Austral Winter Season before continuing her STP Services Supervisor position. Shelly and other scientists she supports are helping develop answers for the future for us all!
- In 2006, the 1998 HC96 Asteroid was renamed 22586 Shellyhynes for Shelly’s work with an Intel Science Talent Search Finalist
 - Shelly is a founding member of The Mars Society (along with Buzz Aldrin and James Cameron)

“OSSM showed me what was possible. I was taught at home and at my home school of Dover that anything was possible, but I didn’t fully understand what ‘anything’ entailed until I attended OSSM. Now I have the unique privilege of working at the bottom of the Earth.” ~
Shelly Finley

LARA WHITTINGTON MASHEK, M.D., OSSM CLASS OF 1995

From Dale, Oklahoma, Lara earned a BMA in Piano from Oklahoma Baptist University (1999) and her MD from OU College of Medicine (2003) before moving to Arkansas for residency and to Louisiana for a fellowship in family medicine/obstetrics. She is now back home practicing at St. Anthony Shawnee Hospital. Lara is active and has served in leadership capacities in numerous professional organizations, including the AMA, LA State Medical Association, OK State Medical Association (Trustee), and as a medical volunteer. In 2005, she served as Chief Medical Officer for the Special Needs shelter at the Cajundome American Red Cross Shelter in Lafayette, LA, providing ongoing medical care and helping find more permanent placement for evacuees while supervising the shelter’s medical staff. Working in an outpatient clinic providing free medical care to



“OSSM provided me with academic challenge not available at my rural home high school and taught me valuable study skills that helped me succeed in college and medical school. As an Oklahoman and practicing physician, I realize even more now what a valuable asset to our state OSSM is and what an important role OSSM graduates play in the economic growth of our state!” ~*Lara Whittington Mashek, M.D.*

evacuees in the community, Lara triaged and treated thousands of Hurricane Katrina evacuees transported to Fort Chaffee in Barling, AR in 2005 and also participated in disaster-preparedness education and planning at the local and state levels. Lara has helped train medical residents and continues to work for improved healthcare for all as an active Delegate with the American Academy of Family Physicians while providing the highest level of patient care for Oklahoma families.

“OSSM laid the strong foundation for building my career and pursuing my passion for science and medicine. I learned not only the value of hard work and persistence in achieving one’s goals, but also the value of community, collaboration, and lifelong learning. I owe OSSM a great deal for laying the path as I pursue discoveries that truly make a difference.” ~*John Ice, M.D., Post-Doctoral Fellow, Arthritis & Clinical Immunology Research Program, Oklahoma Medical Research Foundation, OSSM Class of 2000*



BRENTON ASHER PHILLIPS, M.S., OSSM CLASS OF 1994

Brenton, from Mustang, attended the Massachusetts Institute of Technology and graduated with a BS in Electrical Engineering and Computer Science and a Masters degree from MIT’s Artificial Intelligence Laboratory. After graduation, Brenton went to work for Oracle at their software development center in Nashua, New Hampshire. Three years later, despite his love of the majesty of the White Mountains, he realized he missed the raw excitement of an Oklahoma thunderstorm. Moving back to Oklahoma, he worked for Oracle as an engineer from his home for four years and also taught computer science at OSSM as a volunteer for two semesters during that time. In 2006, Brenton relocated to Plano, TX, to join a small software firm which was bought by Oracle after just a couple of months.

“To the wise and provident benefactors of OSSM who see what a valuable commodity knowledge is for Oklahoma . . . I say thank you.” ~ Brenton Phillips

Still with Oracle, he is in Oklahoma City regularly to serve on the OSSM Foundation Board of Trustees, to remain active with the OSSM Society, and to moonlight as a software consultant for an Oklahoma-based oil and gas software company.

• **85% of OSSM alumni are remaining in technical/scientific fields for their career pursuits.**

• The 1,407 students now graduated from OSSM have received scholarship offers in excess of \$123 million.

• More than 400—a third—have obtained or are pursuing engineering degrees.

Electrical Engineering	20%	Computer Engineering	5%
Chemical Engineering	20%	Petroleum Engr/Geophysics	4%*
Mechanical Engineering	15%	Materials Engineering	2%
Engineering Physics	7%	Systems Engineering	1%
Industrial Engineering	5%		

** One of the OSSM Class of 2003, John H., completed his Ph.D. in Petroleum Engineering in December 2013—His dissertation research was on modeling gas flow in shale formations. John might never have reached this level of knowledge and skill without the intense preparation he received at the high school level at OSSM. In 2007, OSSM formalized its Geoscience program (the only one of its kind in Oklahoma) with the Chesapeake Endowed Chair in Geoscience. John now works for Chesapeake.*

• Close to another third are pursuing medical, biological, and related career fields including physicians/surgeons (MD & DO), PharmD, PhD (research and academic), DVM, DDS, and others

OSSM’s mentorship programs and strong OU Health Science Center partnerships provide outstanding opportunities for OSSM seniors to participate in intensive research mentorships in specialized areas of interest, allowing them to graduate high school with real world research experience and practical lab skills to jump start their higher education.

• Another third of our alumni, all highly prepared in math and science, have pursued and are pursuing many other fields critical to our economy, as well, including:

Computer Science & MIS	Economics & Finance
Chemistry & Physics	Marketing
Applied & Computational Math	Law

• More than 75 are currently serving or have served in the United States Armed Forces.

• Approximately 60% of OSSM graduates (1992-2014) reside in Oklahoma. Though many OSSM alumni are still completing their education, more than half of those already employed are working in Oklahoma.

A recently completed independent study showed OSSM and its alumni already generating some \$40 million in annual economic activity, and this impact is growing with every graduating class!

The OSSM Foundation . . .

is fostering excellence in K-12 science and mathematics education throughout Oklahoma by supporting the Oklahoma School of Science and Mathematics' outreach projects, programs, development, students, staff, and faculty.

OSSM programs made possible by contributors to the OSSM Foundation include:

Critical Faculty Positions

Loss of 28% in appropriations and nearly a third of our faculty since 2009 has made it extremely challenging to provide the quality education that has come to be expected of one of the finest high schools in the nation. OSSM offers a dozen college-level math classes beyond those found in the traditional high school model, taught by a largely Ph.D. faculty, with similarly advanced offerings in biology, chemistry, physics, and computer science. Generous private partnership and the willingness of OSSM faculty to take on additional responsibilities in tough economic times is making it possible for OSSM to nourish the highest achievement in math and science of Oklahoma youth, regardless of family resources, for generations to come.

Critical faculty positions were generously sponsored in 2014 by:

- **Devon Energy Corporation**
- **OGE Energy Corporation**
- **Southern Oklahoma Memorial Foundation**
- **The Jerome M. Westheimer Family Foundation**

Faculty Endowment

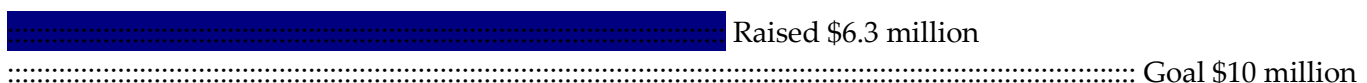
OSSM's distinction as one of the top high schools in the nation, public or private, is a result of deliberate and continued investment in exceptional faculty. However, retaining a first-rate teaching staff without being competitive in compensation is almost impossible.

More than 70% of our professors hold doctorates in the disciplines they teach. They provide advanced instruction and tutor and mentor students individually outside of regular classes, giving extra time, knowledge, wisdom, and support to make sure every OSSM student succeeds. For them, teaching at OSSM is not a job; it is a way of life. It is imperative to the continued success of the OSSM program that we keep these remarkable men and women on staff.

When salaries for OSSM professors were set in 1989, they were competitive with college associate professors' salaries, the positions for which they are qualified. Fifteen years later, our professors have received only the increases passed by the legislature for state employees making their average salary \$42,000 for 12 months compared to the \$60,000 to \$70,000 offered to associate professors at local major universities.

In 2000, the OSSM Foundation Faculty Endowment was established and invested to achieve long-term stability and to insure that the OSSM Foundation will be able to help school officials maintain, for years to come, the exceptional caliber of faculty the school has employed since the Inaugural Faculty set the highest possible standards in the early 1990's.

In 2014, the OSSM Foundation Trustees responded to recent market realities and increased the Faculty Endowment goal to \$10 million.



Faculty Awards Program

To make strong strides toward reaching the Faculty Endowment goal, farsighted benefactors established an endowed Faculty Awards Program. Faculty Award gifts of \$150,000 or more to the Faculty Endowment will provide a permanent source of income for annual faculty stipends while also establishing a permanent award on the OSSM campus honoring an outstanding faculty member.

Since the Endowed Faculty Award was established in the year 2000, nine awards have been presented:

- *The Edith Kinney Gaylord Faculty Award* honoring Dr. Dorothy Dodd, Professor of American Literature and Coordinator of Fine Arts
- *The McCasland Foundation Faculty Award* honoring Dr. Xifan Liu, Professor of Physics
- *The Awesome Friends Faculty Award* honoring Dr. Ann Dell, Professor of Biochemistry, Genetics, and Molecular & Cell Biology
- *The Ann Simmons Alspaugh Faculty Award* honoring Professor Chengde Feng, Professor of Mathematics
- *The Awesome Men's Faculty Award* honoring Dr. Fazlur Rahman, Professor of Chemistry
- *The Edna McDuffie Manning Faculty Award* honoring Professor Yunhua Feng, Professor of Mathematics
- *The OSSM Foundation Faculty Award* honoring Dr. Mark Li, Professor of Biology
- *The Devon Energy Faculty Award* honoring Dr. Kurt T. Bachmann, Professor of Physics
- *The OGE Energy Faculty Award* honoring Mr. Charles Dillard, Professor of Computer Science



Long-time OSSM chemistry professor Dr. A.K. Fazlur Rahman with students

Alumni/alumnae giving is critical to the continued success of OSSM! As giving to the Faculty Endowment by each class reaches \$150,000, a Faculty Award will be established honoring an outstanding OSSM professor. As of Fall 2014,

Class of 1992	\$ 10,103	Class of 2000	\$ 41,292	Class of 2008	\$ 19,111
Class of 1993	\$107,240	Class of 2001	\$ 22,959	Class of 2009	\$ 14,367
Class of 1994	\$ 43,262	Class of 2002	\$ 15,082	Class of 2010	\$ 27,804
Class of 1995	\$ 33,324	Class of 2003	\$ 12,147	Class of 2011	\$ 15,751
Class of 1996	\$ 20,418	Class of 2004	\$ 5,058	Class of 2012	\$ 18,096
Class of 1997	\$ 10,375	Class of 2005	\$ 49,052	Class of 2013	\$ 23,250
Class of 1998	\$ 17,327	Class of 2006	\$ 22,834	Class of 2014	\$ 11,432
Class of 1999	\$ 17,758	Class of 2007	\$ 15,927	Class of 2015	\$ 1,050

Many thanks for especially generous gifts to their Class Faculty Awards in 2014 from:

- **Mr. Tresi Arviso III (Class of 1996)**
- **Mr. Scott Blomquist (Class of 1996)**
- **Mr. Paul Luber (Class of 1995)**
- **Mr. Robert McGrew (Class of 1998)**
- **Dr. and Mrs. Ram Mohan**
- **Dr. Greg O'Connor**
- **Dr. Subha Varahan (Class of 1994)**

Faculty Fund (formerly Bridge)

A fund has been established to supplement faculty salaries through annual merit-based stipends ("Bridge" stipends) until the goal for the Faculty Endowment is reached, as well as to provide for professional development and other faculty-related needs. The annual stipends school administrators hope to provide for professors every year range from \$3,000 to \$10,000, depending on various factors including quality of teaching and dedication to the OSSM community, demonstrated by the number of courses taught, and the number of extra responsibilities beyond his or her teaching schedule to which the individual is committed.

Major support in 2014 came from:

- **Awesome Friends**
- **Inasmuch Foundation**
- **Kirkpatrick Foundation**
- **Oklahoma City Community Foundation**

Fine Arts Program

Fine Arts have been an integral part of the curriculum since OSSM's opening. The administration and faculty are committed to the ideal of preparing our students, not only as professionals in their chosen fields but also as leaders in the community who appreciate and support the arts. OSSM Fine Arts classes are taught by local professional artists who instruct students in drawing, mixed media, ballroom dance, ballet and modern dance, yoga and tai chi, photography, choir, and orchestra.

2014 Fine Arts sponsors included:

- **Kirkpatrick Foundation** (through the Oklahoma City Community Foundation)

Investigative Research Scholars Program (IRSP)

With generous leadership of OSSM Foundation Trustee Lou Kerr and The Kerr Foundation, the Investigative Research Scholars Program (IRSP) began in September of 2003. IRSP is an intensive three-week summer research experience following their junior year where students work daily with professional mentors executing hands-on research projects, attending guest lectures, and participating in discussions of ethical and cultural issues in their chosen fields of study. Students frequently continue to work with their mentors through their senior year.

The IRSP program has been generously endowed to date by:

- **The Kerr Foundation**
- **Mrs. Ann Simmons Alspaugh**
- **The Clark and Wanda Bass Family Foundation**
- **The Essel Foundation**
- **Mr. and Mrs. Rodman Frates**
- **Kerr-McGee Corporation**
- **Presbyterian Health Foundation**
- **Dr. William Talley & Mrs. Britani Bowman**
- **Mr. Bruzzy Westheimer**

In June 2014, 22 OSSM students engaged in researching problems in areas ranging from oil well testing and psychology to cancer biology and treatment, medical imaging, age-related neurodegeneration, autoimmune disease, traumatic brain injury, ophthalmic infection and retinal degeneration, stem cells, physics and electrical engineering.

Senator Penny Williams Distinguished Lecture Series Endowment

The Senator Penny Williams Distinguished Lecture Series brings nationally and internationally distinguished scholars to OSSM to share their knowledge and insight with OSSM students, local scientists, and the community.

Noted Series speakers have included:

- 2001 – Baruch Blumberg, MD, PhD, 1976 Nobel Laureate (Medicine) for discovery of the Hepatitis B virus and vaccine
- 2003 – Jean Wilson, MD, cholesterol and hormone action research
- 2006 – Irving Weissman, MD, stem cell biologist
- 2007 – Eduard Brezin, PhD, theoretical physicist
- 2008 – Leroy Chiao, PhD, engineer, astronaut & entrepreneur

Contribution of the ideas of such great speakers to our state is the greatest and most appropriate gratitude that we can offer Senator Williams who in 1983 (then Representative Williams) introduced House Bill 1286 to create OSSM.



*In April of 2014, we were fortunate to have **Gregory A. Petsko, D.Phil.**, a biochemist, geneticist and structural biologist doing cutting-edge work on neurodegenerative diseases such as Parkinson's, Alzheimer's and Lou Gehrig's Diseases, visit OSSM to give highly informative and inspirational academic lectures to OSSM students and researchers and others from the greater community. An outstanding scientist and speaker, our 2014 Capra Scholar Dr. Petsko painted a clear picture for students of the state of research thus far and the unanswered questions continuing to create roadblocks for patient recovery. He then handed them the baton of responsibility to answer these questions, to find cures, with research of their own.*

Generous gifts were given in 2014 by:

- **Drs. Don and Pat Capra**
- **Dr. Kumar Ennamuri**
- **Dr. Padmaja Vasireddy**

Summer Math & Science Teacher Institutes

Middle school math and science teachers from across Oklahoma who attend these one-week intensive residential OSSM summer workshops benefit from academic education, enrichment and hands on laboratory opportunities. Attendees also receive supplies and books to take back to their local classrooms.

Sponsored in 2014 by:

- [The Sarkeys Foundation](#)
- [ConocoPhillips & Phillips 66](#)

Middle School Summer Math & Science Workshops

The 2014 Summer Math workshops helped 232 6th, 7th and 8th graders from 56 schools in 16 counties around the state raise the level of their math skills and provided an introduction to physics to 46 of those students. Free OSSM Summer One-Day Math Workshops offered these middle school students an excellent foundation to master state standards, strengthening skills in general math, pre-algebra, algebra, and pre-geometry, as well as contest math.

Last summer's Science Day workshops brought 20 presenters together to introduce 103 9th and 10th graders from 63 schools in 20 counties to a wide variety of possible science careers. The "Exploring Engineering" workshop included excellent presentations by experts in various fields of engineering (electrical, computer, agricultural, mechanical, aerospace, environmental, industrial). The "Femurs, Forensics & Frontiers" workshop introducing students to a wide variety of careers in human biology with a range of exciting presentations by professionals in forensic investigation and many other medical and research disciplines. Both were outstanding! Altogether, we served 335 students in 2014!

The 2014 Summer Workshop program was generously sponsored by:

- [Williams Companies](#)



Middle school students from around the state engage and explore their science and math interests at one-day OSSM workshops sponsored by Williams Companies

Westheimer Leadership Awards

A generous contribution in 2013 established the Westheimer Leadership Awards which continues to recognize students monthly for outstanding leadership and positive contributions to dorm life. Many thanks to:

- [Mr. Bruzy Westheimer](#)

Student Life Enrichment Programs & Activities

- **Women's Business Leadership Conference** - In March, all young women students of OSSM attended the 23rd Annual Women's Business Leadership Conference in Tulsa as guests of [Mrs. Lou Kerr](#), hearing about career experiences, strategies, and lessons learned from a number of successful businesswomen.
- **All School Thunder Game** – A generous anonymous donor made it possible for the entire student body to attend an exciting Thunder game in the Spring, a much anticipated and much needed respite from academic pressures.
- **OSSM Senior Swim Party**
In what has become an honored tradition over many years, [Mrs. Ann Alspaugh](#) graciously hosted the OSSM Class of 2014 for a special picnic and Senior Swim Party at her beautiful home in May before their graduation. Ann also provided many a ticket throughout the year for students to attend a variety of special music and arts events.
- A variety of additional extra-curricular activities for students were made possible by endowment proceeds from donors to the [Oklahoma City Community Foundation](#)

Student Exchange Program

The **Robert and MeiLi Hefner Foundation** very graciously sponsors the annual Hefner Initiative student exchange program to encourage better understanding and relationships between the United States and China. The Hefners sponsored four students from Beijing High School #4 in China to visit OSSM for three weeks in January/February 2014 and sponsored two OSSM students, Katherine McDonald (Stillwater) and Samantha Okere (Oklahoma City), and two students from the Webb School in California to visit Beijing and Singapore for 10 days during July. The life changing experience broadened OSSM awardees' view of the world and gave them valuable insights to take with them into the future while giving our new Chinese friends an experience of Oklahoma's commitment to the highest levels of math and science education.



Robert and MeiLi Hefner welcome four students from Beijing High School #4 and their teacher to Oklahoma

Other programs made possible by generous 2014 contributions included:

General Operations – Major Gifts

- Inasmuch Foundation

General Operations - Part-time PE Teacher

- Mr. and Mrs. Bernie Baldwin
- Mrs. Stella Han
- Mr. and Mrs. Travis Kieu
- Dr. Pedro Lozano & Dr. Isabel De Aos

General Operations – Economic Impact Study

- Mrs. Lissa Blaschke
- Groendyke Transport, Inc.
- Mr. Lloyd Hardin, Jr.

General Operations – Dormitory Basement Mural Project

- Mrs. Ann Alspaugh
- Mrs. Sarah Hogan
- Fred Jones Family Foundation

General Operations – Other Large Gifts

- Dr. Lowell Baker (OSSM Class of 1998)
- Mr. Steve Burrage
- Mr. Jack Coffman
- Dr. Bryan Eastin (OSSM Class of 1997)
- Mr. Ken Fergeson
- John and Claudia Holliman Fund (OCCF)
- Dr. Carl Hook
- Fred Jones Family Foundation

Scholarships

- Mr. Bruzzy Westheimer

Special Student Needs

- Mrs. Johanna Lee
- Mr. Sebastain Gould (OSSM Class of 2007)

- Herman Kaiser Foundation

- Mr. Brenton Phillips (OSSM Class of 1994)
- Mr. and Mrs. Jimmie Smith
- Mr. Ming-Shan Su & Mrs. An-Chen Lai
- Dr. Zengyu Wang & Mrs. Kuihua Zhang

- Mr. Dan Little
- Ms. Margaret Salyer

- The Kerr Foundation
- Mr. Bruzzy Westheimer

- Love's Country Stores & Travel Stops (OCCF)
- Microsoft Matching Gift Program
- Oklahoma City Community Foundation
- Mr. Nathan Seidle (OSSM Class of 2000)
- Stone Family Foundation
- Mr. and Mrs. Hyun Taek Suh
- Mr. and Mrs. Luke Tsao
- Mr. James Vallion

- Mr. Todd York (OSSM Class of 1992)

THE OKLAHOMA SCHOOL OF SCIENCE AND MATHEMATICS FOUNDATION
STATEMENT OF ACTIVITIES – YEAR ENDING DECEMBER 31, 2014

	<u>As of 12/31/2014</u>
Revenue, gains and other support:	
Contributions	
Unrestricted	\$ 262,375.15
Restricted for specific purpose	349,207.15
Restricted for permanent endowment	160,931.00
Interest Income (net of fees of \$26,214.37)	134,976.40
Gain (Loss) on Investment Sale	274,137.47
Unrealized Gains (Losses) on Investments	<u>(65,695.31)</u>
 Total Revenue, Gains & Other Support	 \$ 1,115,931.86
 Expenses:	
Program contributions to OSSM	\$
Support of school programs	550,738.58
Equipment usage contribution	
Building construction	<u>850,769.34</u>
 Total contribution to OSSM	 \$ 1,401,507.92
 Supporting services	
Professional services	\$ 68,357.00
Fundraising	10,112.29
Legal, accounting & audit	22,591.06
Printing, postage & office supplies	6,218.31
Other expenses	<u>71,338.39</u>
 Total supporting services	 <u>\$ 178,617.05</u>
 Total Expenses	 <u>\$ 1,580,124.97</u>
 Increase (decrease) in net assets	 (464,193.11)
 Net assets at beginning of year	 \$ 9,442,278.65
 Net assets as of end of year	 \$ 8,978,085.54
	<u><u>=====</u></u>

(unaudited)

Many thanks to all of you whose generous gifts in 2014 to the Oklahoma School of Science and Mathematics Foundation helped more students from all over Oklahoma develop their math and science skills and passions to the greatest degree possible. Your investment in them will benefit all of us for many years to come. Thank you!

Corporations

Analytical Research Laboratories
The Benevity Community Impact Fund
Boeing Company Gift Match Program
BP America Inc.
Chevron Phillips Chemical Company
Coates Metal Works Inc.
ConocoPhillips
Devon Energy Corporation
Groendyke Transport Inc.
Kimberly-Clark Corporation
Mathis Brothers Furniture
Microsoft Matching Gifts Program
OGE Energy Corporation
Oklahoma Heart Hospital LLC
Oracle Corporation - Matching Gifts Program
Phillips 66 Company
Raytheon Matching Gifts for Education Program
Red River Environmental Laboratory and Consulting Company
Rollgiving
SAI Engineering PLC
Saint-Gobain Corporation Foundation
Trios of Oklahoma LLC
Wells Fargo Foundation Educational Matching Gift Program
Whitney Do Inc.
The Williams Companies Inc.
Winchester Group LTD
Yukon Door and Plywood Inc.

Foundations

Judith and Jean Pape Adams Charitable Foundation
Apache Foundation
H. A. and Mary K. Chapman Charitable Trust
Coca-Cola Foundation
Illinois Tool Works Foundation
Inasmuch Foundation
Fred Jones Family Foundation
Herman Kaiser Foundation
Kerr Foundation
Kimberly-Clark Foundation
Lester Family Foundation
Samuel Roberts Noble Foundation
Northrop Grumman Foundation
Oklahoma City Community Foundation
ONEOK Foundation Inc.
W.C. Payne Foundation
Records-Johnston Family Foundation Inc.
Sarkeys Foundation
Simmons Foundation
Southern Oklahoma Memorial Foundation
Stone Family Foundation
Vose Foundation Inc.
Jerome M. Westheimer Family Foundation

Organizations

American Institute of Mathematics
Central Oklahoma Chapter of ASHRAE
Committee for Increasing Funding for OSSM FIRST
OSSM Parents Association
OSSM Sunshine Fund
Visionary Oklahoma Women Inc.

Awesome Friends

Ms. Ann Simmons Alspaugh
Dr. Mary Ann Bauman

Mrs. Louise Gaylord Bennett
Mrs. Hilarie Blaney
Mrs. Elizabeth Warren Blankenship
Mrs. Lissa Blaschke
Mrs. Ann Bohanon
Mrs. Sharlene S. Branham
Mrs. Carleen Burger
Ms. Nancy Burger
Mrs. Catherine Coffman
Mrs. Barbara J. Cooper
Ms. Betty Crow
Mrs. Anne J. Dalton
Mrs. Nancy J. Davies
Mrs. Nancy de Cordova
Dr. Dorothy V. Dodd
Ms. Suzanne A. Donnolo
Mrs. Anne Dougherty
Mrs. Susan Edwards
Mrs. Lyn Pryse Elam
Mrs. Barbara Eskridge
Mrs. Christy Everest
Ms. Tricia Everest
Ms. Pam Felactu
Mrs. Joan Frates
Mrs. Josephine W. Freede
Mrs. Connie Fuller
Mrs. Julie L. Hall
Mrs. Ann Halligan
Mrs. Kirk Hammons
Mrs. Bette Jo Hill
Mrs. Sarah Hogan
Mrs. Sue Ann Hyde
Ms. Amanda C. Jones
Ms. M. Carol Kasperreit
Mrs. Cathy Keating
Mrs. Lynn Kelly
Mrs. Lou Kerr
Mrs. Jill Click King
Mrs. Karen Luke
Ms. Carol P. Magness
Dr. Edna McDuffie Manning
Mrs. Kathleen Byrns McClendon
Mrs. Margy S. Messenbaugh
Ms. Rita Moore
Mrs. Jeanee Naifeh
Mrs. Polly Nichols
Mrs. Liz Onwuchuruba
Mrs. Barbara Paul
Mrs. Jan Barrick Plant
Mrs. Nancy Records
Mrs. Jane Mullaly Rhodes
Mrs. Linda R. Rodgers
Ms. Margaret S. Salyer
Ms. Julie Shdeed
Ms. Jeanne Hoffman Smith
Mrs. Elena Snell
Mrs. Beth Tolbert
Mrs. Marilyn Warren Vandever
Mrs. Sharon Varnum
Mrs. Donna Vogel
Mrs. Anne Reniers Vose
Ms. Jean M. Warren
Mrs. Betsy White
Mrs. Martha Williams
The Honorable Penny Williams
Ms. Donna K. Windel
Ms. Connie Zhai

Awesome Men

Mr. W. Lance Benham III
Mr. Clayton I. Bennett

Mr. G. T. Blankenship
Dr. David R. Brown
Mr. Jerry R. Burger
Lt. John M. Burger, M.D.
Mr. William Burger
Mr. Joel E. Champlin
Mr. James H. Everest
Mr. Gary F. Fuller
Mr. Kirkland Hall
Mr. Frank D. Hill
Mr. Dan Hogan
The Honorable Jerome A. Holmes
Mr. Craig Jimenez
Mr. J. Mark Lester
Mr. Dan Little
Mr. Bill Mathis
Mr. Aubrey K. McClendon
Mr. Robert J. McGrew
Mr. David McLaughlin
Dr. Joseph F. Messenbaugh III
Mr. J. Larry Nichols
Mr. Gene Rainbolt
Mr. James Vallion
Dr. Frank Y.H. Wang
Mr. Bruzy Westheimer

Individuals

Ms. Cecilia Abrams
Mr. and Mrs. Harry C. Abrams
Ms. Ann Simmons Alspaugh
Ms. Sarah C. Anoke
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